

State of Minnesota

District Court
Probate Division
Judicial District

County of Winona

Third

Court File No. 85-PR-19-1081
Case Type: Guardianship/Conservatorship

In Re: Conservatorship of

David Austin Russell

Ex Parte Petition to Expend Funds

TO THE HONORABLE JUDGE OF THE DISTRICT COURT:

The conservator states that the personal property current value is \$ 18,400.00.

The conservator states that it is necessary to expend up to \$ 15,000.00 for:

Establishing an irrevocable funeral trust. This action is needed to reduce the client's countable assets below the medical assistance threshold, allowing him to remain eligible for vial medical assistance.

(Note to Conservator: Attach supporting documentation for the expenditure to this form.)

The conservator requests that the above expenditures be authorized.

Dated: 10-2-2024


Signature of Conservator

Name: Brittany Dannehy

Address: PO BOX 379

City/State/Zip: Winona, MN 55987

Telephone: 507-470-0438

E-mail address: bdannehy@ccsommn.org